THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

KN AGRI RESOURCES LIMITED

(Formerly known as Itarsi Oils & Flours Private Limited)

Our Company was originally incorporated as "Itarsi Oils & Flours Private Limited" on January 30, 1987 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Madhya Pradesh, Gwalior. Pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on October 04, 2021, the name of our Company was changed from "Itarsi Oils & Flours Private Limited" to "KN Agri Resources Private Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Chhattisgarh vide letter dated October 26, 2021. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on November 07, 2021, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "KN Agri Resources Private Limited" to "KN Agri Resources Limited" vide a fresh certificate of incorporation dated November 22, 2021 issued by the Registrar of Companies, Chhattisgarh. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 130 of the Red Herring Prospectus dated March 07, 2022 filed with Registrar of Companies (RoC).

Registered Office: K.N. Building, Subhash Road, Ramsagarpara, Raipur 492001, Chhattisgarh, India. **Tel No:** +91-771-2293706-08
Corporate Office: B1-506, Marathon Innova, Opp. Peninsula Corporate Park, Lower Parel, Mumbai 400 013, Maharashtra, India. **Contact Person**: Mr. Akshat Sharma, Company Secretary & Compliance Officer
Tel No: +91-22-43541100; **E-mail:** info@knagri.com; **Website:** www.knagri.com; **CIN:** U15141CT1987PLC003777

OUR PROMOTERS: VIJAY SHRISHRIMAL, SANJAY SHRISHRIMAL, DHIRENDRA SHRISHRIMAL, K.N. RESOURCES PRIVATE LIMITED,ANANT TRAFINA PRIVATE LIMITED AND ANANT COUNTER TRADE PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 65,84,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH (THE "EQUITY SHARES") OF KN AGRI RESOURCES LIMITED ("OUR COMPANY" OR "KNARL" OR "THE ISSUER") AT AN ISSUE PRICE OF Rs. [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO Rs. [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 3,32,800 EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH, AT AN ISSUE PRICE OF Rs. [●] PER EQUITY SHARE FOR CASH, AGGREGATING Rs. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 62,51,200 EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH, AT AN ISSUE PRICE OF Rs. [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO Rs.[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.34% AND 25.01% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION: UPTO 3,32,800 EQUITY SHARES OR 5.05% OF THE ISSUE

PRICE BAND: RS. 71 TO RS. 75 PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH.
THE FLOOR PRICE IS 7.1 TIMES OF THE FACE VALUE AND
THE CAP PRICE IS 7.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES
AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS:

- Our business is subject to seasonal volatility, which may contribute to fluctuations in our results of operations and financial condition.
- The Merchant Banker associated with the Issue has handled 13 public issue in the past three years out of which 2 Issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by the Individual Promoters are of Rs. 0.33 per Equity Share and Corporate Promoters are of Rs. 0.67 per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 75 per Equity Share.
- The Price/Earnings ratio based on Diluted EPS for Fiscal 2021 for the company at the upper end of the Price Band is 5.28 as compared to the average Industry Peer Group PE ratio of 21.17
- Weighted Average Return on Net worth for Fiscals 2021, 2020 and 2019 is 14.57%
- The Weighted average cost of acquisition of all Equity Shares transacted in the last three years and one year from the date of RHP is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)*	Upper end of the Price band (₹ 75) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	0	Nd/- **	0-0
Last 3 years	0	Nd/- **	0-0

*Weighted average cost of acquisition has been calculated by adjusting for split of equity shares.
**Nd represents that the value cannot be defined

BASIS OF ISSUE PRICE:

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 7.1 times the face value at the lower end of the Price Band and7.5 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information of the Company" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages111, 29, 161 and 212, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

QUALITATIVE FACTORS

Some of the qualitative factors which form the basis for computing the Issue Price are:

a) Wide range of products
b) Consistent and Standardized product quality
c) In-house Manufacturing capabilities
d) Strategic location of manufacturing units
e) Well qualified and experienced Management team:
f) Proven track record of robust financial performance

For further details, see "Our Business – Our Business Strength" on page 112 of the Red Herring Prospectus.

QUANTITATIVE FACTORS

The information presented below relating to our Company has been derived from the Restated Financial Statements of our Company. For further details, see "Financial Information of the Company" beginning on page 161 of the Red Herring Prospectus.

Some of the quantitative factors which may form the basis for calculating the Issue Price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹10 each):

As per the Restated Financial Statements:

Sr. No	Financial Years	Basic & Diluted EPS(₹)	Weights
1.	FY 2018-19	11.62	1
2.	FY 2019-20	7.17	2
3.	FY 2020-21	14.22	3
	Weighted Average	**11.44**	**6**
	Six months ended September 30, 2021*	9.14	

*Notes i. The figures disclosed above are based on the Restated Consolidated Financial Statements of the Company. ii. The face value of each Equity Share is Rs.10.00. iii. Earnings per Share has been calculated in accordance with **Ind AS 33 – "Earnings per Share"** issued by the Institute of Chartered Accountants of India. iv. Basic Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders / Weighted average number of equity shares outstanding during the year/ period v. Diluted Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders / Weighted average number of diluted potential equity shares outstanding during the year/ period.*

2. Price Earning (P/E) Ratio in relation to Price Band of ₹71 to ₹75 per Equity Share:

Particulars	P/E at the lower end of the Price Band (number of times)	P/E at the higher end of the Price Band(number of times)
Based on basic and diluted EPS for the year ended March 31, 2021	4.99	5.27
Based on the Weighted Average EPS	6.21	6.56

3. Industry Peer Group P/E ratio*:

Industry P/E Ratio*	(P/E) Ratio
Highest (Ruchi Soya Industries Limited)	36.28
Lowest (Gujarat Ambuja Exports Limited)	12.07
Industry Average**	21.17

** Considering the nature of business of our company, the peers are not strictly comparable; however same have been included for broad comparison.*
*** For computing Industry Average, the peers as listed in the table 4 has only been considered.*

Note: i. P/E Ratio of the peer companies is based on the Annual report of the company for the F.Y. 2020-21 and stock exchange data dated February 14, 2022.

4. Return on Net worth (RoNW)

As per Restated Financial Statements:

Sr. No.	Period	RONW(%)	Weights
1	F.Y. 2018-19	17.97%	1
2	F.Y. 2019-20	9.98%	2
3	F.Y. 2020-21	16.51%	3
	Weighted Average	**14.57%**	**6**

Note:The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Networth as at the end of the year.

5. Net Asset Value (NAV) per Equity Share (Face Value ₹10 each)*:

NAV per Equity Share	NAV
As on March 31, 2021	86.16
As on September 30, 2021	95.37
NAV per Equity Share after the Issue at Floor Price	88.95
NAV per Equity Share after the Issue at Cap Price	90.00
NAV per Equity Share at the Issue Price	[●]

***Note:** The NAV has been computed by dividing the restated net worth with weighted average number of equity shares outstanding at the end of the year.*

6. Comparison of Accounting Ratios with Industry Peers

Name of Company	Current Market Price (Rs.)	Face Value (Rs.)	Basic EPS (Rs.)	PE	RoNW (%)	Book Value (Rs.)	Total Income (Rs. in crores)
KN Agri Resources Limited	[●]	10.00	14.22	[●]	16.51%	86.16(v)	1301.19
Peer Group*							
Ruchi Soya Industries Limited	835.15	2	23.02	36.28	16.76%	137.35	16382.98
Gujarat Ambuja Exports Limited	177.85	1	14.74	12.07	20.41%	72.25	4734.15
Gokul Agro Resources Ltd	68.60	2	3.39	20.24	14.88%	22.77	8401.74
Kriti Nutrients Limited	48.45	1	3.01	16.1	14.91%	20.16	692.5

** Considering the nature of business of our company, the peers are not strictly comparable; however same have been included for broad comparison.*

***Notes:** i. Current Market Price (CMP) of equity share of peer group companies has been taken as the closing price as on February 14, 2022 at BSE Limited. For our Company, we have taken CMP as the issue price of equity share.*

ii. The EPS, NAV, RonW and revenue from operations of the Company are taken as per Restated Consolidated Financial Statements for the F.Y. 2020-21

iii. The Figures of peer group companies as at March 31, 2021 (on Consolidated basis) has been taken from their Annual Report uploaded on the website of the Stock Exchange(s).

iv. NAV per share is computed as the closing net worth divided by the closing outstanding number of paid up equity shares.

v. P/E Ratio of peer group companies has been computed based on the closing market price of equity shares on February 14, 2022 at BSE Limited, as divided by the Basic EPS for F.Y. 2020-21.

vi. RoNW has been computed as net profit after tax divided by closing net worth.

vii. The face value of Equity Shares of Our Company is Rs. 10/- per Equity Share and the Issue price is [●] times the face value of equity share.

7. The Issue price is [●] times of the face value of the Equity Shares.

The Issue Price of ₹[●] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above mentioned information along with "Risk Factors", "Our Business", and "Financial Information of the Company" on pages 29, 111, and 161, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 91 of the RHP

BID / ISSUE PROGRAM **BID/ISSUE OPENS ON (1): TUESDAY, MARCH, 15, 2022 | BID/ISSUE CLOSES ON: THURSDAY, MARCH, 17, 2022**

Continued on next page...

KERALA WATER AUTHORITY

e-Tender Notice

Tender No : 64/SE/PHC/TSR/2021-22

RKI - WSS to Pavaratty & Mullassery Panchayaths in Chavakkad Taluk (Phase-2) Balance Work – Design, Construction, Testing, Commissioning and Maintenance of Steel Bridge along Koombully Bridge **EMD :** Rs.100000 **Tender fee :** Rs. 8850 **Last Date for submitting Tender :** 17-03-2022 03:00:pm **Phone :** 04872423230 **Website :** www.kwa.kerala.gov.in, www.etenders.kerala.gov.in

Superintending Engineer
PH Circle Thrissur

KWA-JB-GL-6-1167-2021-22

यूको बैंक UCO BANK
Honours Your Trust
(A Govt. of India Undertaking)

Head Office – II
Department of Information Technology
3 & 4, DD Block, Sector – 1,
Salt Lake, Kolkata–700064

NOTICE INVITING TENDER

UCO Bank invites Request for Proposals (RFPs) for the following:

1. Implementation of Centralised "Multi Grid" Cheque Truncation System (CTS) Solution on CAPEX Model.

2. RFP for Engagement of Service Provider for availing Red Team Exercise services using automated tools & techniques (re-tendering).

For any details, please refer to **https://www.ucobank.com.**

Date: 09.03.2022 **Deputy General Manager (DIT, BPR & BTD)**

PUBLIC NOTICE

Notice is given that the below mentioned securities of M/S Panchsheel Organics Ltd, 166 Ranipura Main Road, Indore 452001 (MP) as registered office have been lost by the holders Mrs Parveen Gaind and Mr Vijay Kumar Gaind as per following details
No of share certificates - 2
Folio number P00755, P00755
Two number of share certificates - 0050532 and 0050535
Distinctive Numbers
4827201 - 4828100 = 900
4850001 - 4851100 = 1100
Place - Flat 33, 2nd Floor, Block B -2, Savitry Enclave, VIP Road, Zirakpur-140603
Any person having a claim on the securities should lodge the said claim with its registered office of the company within 15 days from this date, else the company will issue duplicate certificates without further intimation.
07.03.2022
Vijay Kumar Gaind : 9915596790

INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

(A Government of India Enterprise)
5th FLOOR, NBCC TOWER, EAST KIDWAI NAGAR, NEW DELHI - 110 023
CIN No. U67190DL2006GOI144520
Website: www.iifcl.in, E-mail:info@iifcl.in, Phone: +91-11-24662777

Invitation for submission of Bids for Professional Services in Corporate Taxation(Direct & Indirect)

India Infrastructure Finance Company Limited (IIFCL), wholly owned by the Govt. of India, invites Bids from eligible Chartered Accountant firms to shortlist consultants for Professional Services in Corporate Taxation (Direct & Indirect) on retainership basis.

Detailed advertisement & formats of Technical & Financial Bids (Annexure I & Annexure II respectively) can be downloaded from the website www.iifcl.in.

The bids are required to be submitted online on www.tenderwizard.com/IIFCL and a copy of the documents uploaded are to be sent to the head office of IIFCL in two separate sealed envelope ie technical bid documents and financial bid documents, encompassed in one sealed master envelope superscribed as Bids for Professional Services in Corporate Taxation(Direct & Indirect).

The bids are required to be submitted offline at the IIFCL Head office on or before **24.03.2022 at 3:00 PM.**

The General Manager India Infrastructure Finance Company Limited, 5th Floor, Office Block – 2, Plate A & B,NBCC Tower East Kidwar Nagar, New Delhi-110023.

SBI

Digital Transformation & e-Commerce Department
Corporate Centre

NOTICE INVITING EXPRESSION OF INTEREST (EOI)

EOI NO: SBI/DT&e-Comm./DB/2021-22/01 DATED: 09.03.2022

Bids are invited by State Bank of India from the eligible bidders for shortlisting of consultants for 'ONLY YONO-THE NEW DIGITAL BANK (YONO 2.0)' for providing business, project management and technical consultancy services. For details, please visit 'Procurement news' at **https://www.sbi.co.in** and e-Procurement agency portal **https://etender.sbi/SBI/**

Commencement of download of EOI: From 09.03.2022.
Last date and time for submission of bids: 29.03.2022 up to 15:00 hrs.

Digital Transformation & e-Commerce Department

TELANGANA STATE POWER GENERATION CORPORATION LIMITED

VIDYUT SOUDHA :: HYDERABAD – 500 082

T.No.e-28/CEG/SEG-II/E4A10/KTPS-VII/TSGENCO/2021-22

KTPS-VII-Replacement of the existing damaged electrical wiring with concealed wiring, including providing switch boards, ceiling fans, LED lighting etc, in Hospital Building of KTPS-VII Stage, Paloncha, Bhadradri Kothagudem Dist. Value of the works: ₹.**19,35,954/-.** Scheduled Open & Closing Date: **25.02.2022 at 18:00 Hrs & 21.03.2022 at 12:00 Hrs.**

T.No.e-30/CEG/SEG-II/E5A1/Filter Alum (NF)/TSGENCO/2021-22

Supply of 2820 MT of Filter Alum (Non-Ferric) in powder form with Al_2O_3 (16-17)% conforming to IS-260-2001 (Reaffirmed 2017) or its latest versions, packed in HDPE bags of 25 Kgs to various Thermal Power Stations of TSGENCO for the year 2022-23. Value of the works: ₹.**3,51,09,000/-.** Scheduled Open & Closing Date: **26.02.2022 at 18:00 Hrs & 21.03.2022 at 11:00 Hrs.**

T.No.e-21/CE/Civil/Thermal/TSGENCO/2021-22

YTPS – Construction of Permanent Stores office building at (5x800 MW) Yadadri Thermal Power Station, Veerlapalem (V), Dameracherla (Mdl), Nalagonda Dist. Value of the works: ₹.**2,50,49,804/-** Scheduled Open & Closing Date: **07.03.2022 at 17:00 Hrs & 22.03.2022 at 16:30 Hrs.** Bid submission closing time: **22.03.2022 at 17:00 Hrs.**

T.No.e-03/CE(C&C)/SE(C&C)/DE(C)/A3/TSGENCO/2022-23

KTPP – Purchase, Collection, Removal of Coal Mill rejects available and being generated at KTPP during FY-2022-23 for a contract period of twelve months from the date of issue of sale order on **"As is where is basis".** Inspection Start and End Date: **08.03.2022 at 10:30 Hrs upto 21.03.2022 at 17:00 Hrs**. Auction Date: **30.03.2022 at 12:00 Hrs.**

T.No.e-02/CE/TPC/KTPS-VII/AWRS/TSGENCO/2021-22

KTPS-VII Stage – Design, Engineering, Supply, Erection, Testing & Commissioning including Civil works of Ash Water Recovery System pertaining to KTPS Stage-VII, Bhadradri Kothagudem Dist. Fixing up of Agency - Value of the works: ₹.**21,00,000,00/-.**Scheduled Extended upto: **28.03.2022 at 17:00 Hrs.**

For further Details: "www.tsgenco.co.in & https://tender.telangana.gov.in"

PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

MOKSH ORNAMENTS LIMITED

Corporate Identification Number: L36996MH2012PLC233562

Our Company was incorporated as "Moksh Ornaments Private Limited" under the Companies Act, 1956 and a certificate of incorporation was issued by the Registrar of Companies, Mumbai, Maharashtra, on July 19, 2012. Our Company, upon incorporation, took over businesses carried on by our promoters, Mr. Amrit Jawanmalji Shah and Mr. Jawanmal Moolchand Shah as a sole proprietor of M/s. Jineshwar Gold and M/s. Padmavati Jewels respectively. Our Company was subsequently converted into public limited company pursuant to special resolution passed at the Extra-Ordinary General Meeting of our company held on August 30, 2017 and the name of our Company was changed to "Moksh Ornaments Limited" vide fresh certificate of incorporation consequent upon conversion to public limited Company was issued by the Registrar of Companies, Mumbai dated September 07, 2017.

Registered Office: B-405/1, B-405/2, 4th floor, 99, Mulji Jetha Bldg, Kalbadevi Road, Vitthal wadi, Kalbadevi, Mumbai - 400 002, Maharashtra, India

Contact Person: Ms. Charmy Harish Variya, Company Secretary and Compliance Officer | **Tel:** 022 – 6183 4395

Email: cs@mokshornaments.com; jineshwar101@gmail.com | **Website:** www.mokshornaments.com

PROMOTERS OF OUR COMPANY: MR. AMRIT JAWANMALJI SHAH AND MR. JAWANMAL MOOLCHAND SHAH

ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2.00/- (RUPEES TWO ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹[●]/- (RUPEES [●] ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●]/- (RUPEES [●] ONLY) PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT NOT EXCEEDING ₹ 4,900.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MOKSH ORNAMENTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, [●]. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 91 OF THE DRAFT LETTER OF OFFER.

CORRIGENDUM

In relation to the captioned Issue, the Draft Letter of Offer dated February 21, 2022 of our Company, the advertisements for announcement for Information Purpose, the Information published in multiple news paper editions of Business Standard (English and Hindi) having nationwide circular and Mumbai edition of Pratahkal on February 23, 2022, with respect to the Rights Issue, ("Advertisement"), the Cover page of Draft Letter of Offer and Advertisement, investors should note the following:

"THE FACE VALUE OF EQUITY SHARES OF THE COMPANY IS ₹ 2.00/- (RUPEES TWO ONLY) INSTEAD OF ₹ 10.00/- (RUPEES TEN ONLY)."

The above notice is required to be read in conjunction with the Draft Letter of Offer and the Advertisements as amended to the extent stated hereinabove.

Accordingly, these changes will be reflected in the Letter of Offer which is to be filed with the Registrar of Companies, Mumbai.

For Moksh Ornaments limited
Sd/-
Mr. Amrit Jawanmalji Shah
Chairman and Managing Director

Date: March 08, 2022
Place: Mumbai

Disclaimer: Moksh Ornaments Limited is proposing, subject to the receipt of requisite approvals, market conditions, and other considerations, to make a right issue of its Equity Shares and has filed the DLoF with National Stock Exchange of India Limited ("NSE"). The DLoF is available on NSE website www.nseindia.in as well as on the website of the Lead Manager at www.shreni.in. Investors should note that investment in equity shares involve a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 18 of the DLoF.

Raka

NOTICE

SBI MUTUAL FUND
A PARTNER FOR LIFE

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENTS (SIDs) / KEY INFORMATION MEMORANDUMS (KIMs) CUM APPLICATION FORMS OF SCHEMES OF SBI MUTUAL FUND

Notice is hereby given that in terms of SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/197 dated October 05, 2020, Risk-o-meter of the following Schemes of SBI Mutual Fund stands revised as under, based on evaluation of risk levels of Schemes' portfolios as on February 28, 2022:

Sr. No.	Name and Type of the Scheme	Existing Risk-o-meter	Revised Risk-o-meter
1	**SBI Multi Asset Allocation Fund** An open-ended Scheme investing in equity, debt and gold and gold related instruments including ETFs and such other asset classes as SEBI may prescribe from time to time.	 Investors understand that their principal will be at high risk	 Investors understand that their principal will be at moderately high risk
2	**SBI Dynamic Bond Fund** An open-ended dynamic debt scheme investing across duration. A relatively high interest rate risk and relatively low credit risk		
3	**SBI Magnum Gilt Fund** An open-ended Debt Scheme investing in government securities across maturity. A relatively high interest rate risk and relatively low credit risk	 Investors understand that their principal will be at moderate risk	 Investors understand that their principal will be at low to moderate risk
4	**SBI Capital Protection Oriented Fund Series A (Plan 4)** A close-ended Capital Protection Oriented scheme		
5	**SBI Floating Rate Debt Fund** An open-ended debt scheme investing predominantly in floating rate instruments (including fixed rate instruments converted to floating rate exposures using swaps/ derivatives). A moderate interest rate risk and relatively low credit risk		
6	**SBI Fixed Maturity Plan (FMP)- Series 47 (1434 Days)** A close-ended debt scheme. A relatively high interest rate risk and relatively low credit risk		

All other details of product labeling and terms and conditions of the above mentioned Schemes remain unchanged. This notice cum addendum forms an integral part of the Scheme Information Document(s) / Key Information Memorandum(s) cum Application Forms of the above mentioned Schemes of SBI Mutual Fund as amended from time to time.

Investors are requested to kindly take note of the above.

For SBI Funds Management Limited
Sd/-
Vinay M. Tonse
Managing Director & CEO

Place: Mumbai
Date: March 08, 2022

Asset Management Company: SBI Funds Management Limited (A Joint Venture between SBI & AMUNDI) (CIN: U65990MH1992PLC065289) **Trustee:** SBI Mutual Fund Trustee Company Pvt. Ltd. (CIN: U65991MH2003PTC138496) **Sponsor:** State Bank of India **Regd Office:** 9th Floor, Crescenzo, C – 38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 **Tel:** 91-022-61793000 • **Fax:** 91-022-67425687 • **E-mail:** partnerforlife@sbimf.com • www.sbimf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

SBIMF/2022/MAR/03

Continued from previous page

(1)Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate Members and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RIIs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIIs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 270 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 130 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 340 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is Rs.30,00,00,000 divided into 3,00,00,000 Equity Shares of Rs.10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs.18,41,49,100 divided into 1,84,14,910 Equity Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 64 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Nemichand Shrishrimal – 1 Equity Shares, Mr. Shantilal Shrishrimal– 1 Equity Shares, Mr. Prakashchand Shrishrimal– 1 Equity Shares, Mr. Vinod Kumar Daga– 1 Equity Shares and Mr. KhushalchandJhabak– 1 Equity Shares aggregating to 5 Equity Shares of Rs. 1000/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 130 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 64 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE (NSE Emerge). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated March 03, 2022. For the purposes of the Issue, the Designated Stock Exchange shall be National Stock Exchange of India Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on March 07, 2022 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 340 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page250 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE ("NSE EMERGE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page29 of the Red Herring Prospectus.

ASBA*	**Simple, Safe, Smart way of Application- Make use of it !!!**	***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**	**Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted**

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 270 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE ("NSE Emerge")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. • For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Hem Securities Limited-Mr. Akun Goyal(+91 022 -49060000) (Email Id: ib@hemsecurities.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
HEM SECURITIES LIMITED 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India. **Tel:** +91-022- 4906 0000 **Email:** ib@hemsecurities.com **Investor Grievance Email:** redressal@hemsecurities.com **Contact Person:** Akun Goyal **Website:** www.hemsecurities.com **SEBI Reg. No.:** INM000010981	**LINK INTIME INDIA PRIVATE LIMITED** C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India **Tel No.:**+91-022-49186200; **Fax No.:** +91-022-49186060 **Email:** knagri.ipo@linkintime.co.in **Investor Grievance Email:** knagri.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Regn. No.:** INR000004058	**KN AGRI RESOURCES LIMITED** **Mr. Akshat Sharma** K.N. Building, Subhash Road, Ramsagarpara, Raipur 492001, Chhattisgarh, India. **Tel No:** +91-771-2293706-08; **E-mail:** info@knagri.com; **Website:** www.knagri.com; **CIN:** U15141CT1987PLC003777 Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.knagri.com, the website of the BRLMs to the Issue at www.hemsecurities.com, the website of NSE Emerge at https://www1.nseindia.com/emerge/index_sme.htm, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: KN Agri Resources Limited, Telephone: +91-22-43541100; BRLMs: Hem Securities Limited, Telephone: +91 022- 49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://knagri.com/ftp/Abridged.pdf

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For KN Agri Resources Limited
Sd/-
Mr. Akshat Sharma
Company Secretary & Compliance Officer

Place: Raipur, Chhattisgarh
Date: March 08, 2022

Disclaimer: KN Agri Resources Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chhattisgarh on March 7, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www1.nseindia.com/emerge/index_sme.htm and is available on the websites of the BRLMs at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Sunjeet Comm.